

Addendum No.1

30 December 2022

With reference to RIL and BPEAL's Notice Inviting Offer ("NIO") dated 29 December 2022 for sale of gas from Gas Fields in Block KG-DWN-98/3 (the "KG D6"), all interested Bidders are requested to note of the following amendments to the terms of Request for Proposal No. RFP/KGD6/2022/001 ("RFP") as under:

1. Section 8.5 of the RFP is amended as under:

8.5 Illustration of the Bidder's screen

The snapshot of the screen on which each Bidder shall be required to place their bids have been illustrated below:

The screenshot shows a web interface for a Request for Proposal (RFP) titled "RIL Request for Proposal No. No. RFP/KGD6/2022/001 dated 29 December 2022". The interface includes a navigation bar with "Back", "39570", and "RIL Request for Proposal No. No. RFP/KGD6/2022/001 dated 29 December 2022". It also features "Bid History" and "Refresh" options. The main configuration area includes:

- Start Date & Time:** 2022-12-30 10:30:00
- Stop Date & Time:** 2022-12-30 12:00:00
- Bid Configuration:** Starting Bid against Price Basis: V (in US\$/MMBtu) -0.30; Bid Volume (in MMSCMD) Min 0.01, Max 3.50; Bid Tenure (in Years) Min 5, Max 5.
- Ticker Criteria:** Ticker for Bid against Price Basis (in US\$/MMBtu) 0.09; Bid Volume Ticker (in MMSCMD) 0.01.
- Time Remaining:** Bid Remaining Time (hh:mm:ss) 13:41:48; Time Remaining "First Bid Period" (hh:mm:ss) 13:11:48.
- Next Possible Bid against Price Basis:** V (in US\$/MMBtu) -0.30 or higher as per Ticker.
- Highest Bid against Price Basis:** V (in US\$/MMBtu) N/A.
- Last Valid Bid against Price Basis:** (in US\$/MMBtu) Not Bidded.
- Provisional GSPA Quantity:** (in MMSCMD) 0.
- Bid Tenure:** (in Years) Not Bidded.

Auction Name	Total Available Volume (in MMSCMD)	Bid against Price Basis: V (in US\$/MMBtu)	Bid Volume (in MMSCMD)	Bid Tenure (in Years)	Action
RIL Request for Proposal No. No. RFP/KGD6/2022/001 dated 29 December 2022	6.00	0	Bid Volume (in MMSCMD)	5	Bid

2. Section 9.1 of the RFP is amended as under:

9.1 Annexure I (a): Format of net worth certificate to be provided by Bidder

On company's letter head

Date []
From:
[Company's exact legal name & address]

To:
Mr. Ankit Kumar
mjunction services limited,
Godrej Waterside, 3rd Floor, Tower 1, Plot V,
Block DP, Sector V, Salt Lake,
Kolkata – 700091.
Ph. 033-66106444

Sub: Net worth certificate as at 31 March 2022

We _____ (customer to specify exact legal name), having our registered office at _____, hereby enclose our Net

worth certificate as at 31 March 2022, issued by statutory auditor/Chartered Accountant which has been computed as per the definition of "net worth" provided under section 2(57) of the Companies Act, 2013 and is based on the company's audited financial statements for FY 2021-22.

Authorized Representative

Name

Signature

Designation

Company Seal

Enclosed-

- (i) Net worth certificate from statutory auditor/ CA.
- (ii) Filled Table 1 of the ATTACHMENT.

ATTACHMENT

Table 1: Calculation of net worth as at 31 March 2022:

Sl.	Particulars	Amount (INR)
Calculation of Net worth as at 31 March 2022		
	Equity Share Capital	
	Preference Share Capital	
1	Total Paid-up Share Capital	
	Reserves & Surplus: (created out of the profits and securities premium account) (should not include reserve created out of revaluation of assets, write back of depreciation and amalgamation)	
2	Total Reserves and Surplus	
3	Aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off	
4	Net worth (1+2) – (3) as per Section 2(57) of Companies Act, 2013	

9.1 Annexure I (b): Format of net worth certificate to be provided by Bidder's holding/associate/subsidiary company

On holding/associate/subsidiary company's letter head

Date []

From:

[Company's exact legal name & address]

To:

Mr. Ankit Kumar
mjunction services limited,
Godrej Waterside, 3rd Floor, Tower 1, Plot V,
Block DP, Sector V, Salt Lake,
Kolkata – 700091.
Ph. 033-66106444

Sub: Net worth certificate as at 31 March 2022

We _____ (Bidder's holding/associate/subsidiary company to specify exact legal name), having our registered office at _____, hereby enclose our Net worth certificate as at 31 March 2022, issued by statutory auditor/ Chartered Accountant which has been computed as per the definition of "net worth" provided under section 2(57) of the Companies Act, 2013 and is based on the company's audited financial statements for FY 2021-22.

Authorized Representative of holding/associate/subsidiary company (*must be company secretary of the company*)

Name

Signature

Designation

Company Seal

Enclosed-

- (i) **Net worth certificate from statutory auditor/ CA.**
- (ii) **Filled Table 1 of the ATTACHMENT.**
- (iii) **Audited annual report or CA certified document for establishing relationship between the Bidder and associate or subsidiary or holding company (as the case may be) signed by Authorized Representative of such holding/associate/subsidiary company (must be company secretary of the company).**

ATTACHMENT

Table 1: Calculation of net worth as at 31 March 2022 :

Sl.	Particulars	Amount (INR)
Calculation of Net worth as at 31 March 2022		
	Equity Share Capital	
	Preference Share Capital	
1	Total Paid-up Share Capital	
	Reserves & Surplus: (created out of the profits and securities premium account) (should not include reserve created out of revaluation of assets, write back of depreciation and amalgamation)	
2	Total Reserves and Surplus	
3	Aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off	
4	Net worth (1+2) – (3) as per Section 2(57) of Companies Act, 2013	

Other terms and conditions of aforementioned NIO and RFP shall remain unchanged.