

Offer Schedule: Tranche IX, CPP Subsector																
Sl.No	Coal Copany	Source	Mode	Feeding collieries (for Rail Mode)	Supply pattern from feeding collieries (for Rail Mode)	Grade	Representative Grade	Size	Offer Qty (in tes)	Offer Qty (in MT)	Modulated /Floor Price	Secondary Source	Feeding Colliery (for Rail mode)	Supply pattern from feeding collieries of Secondary Source (for Rail Mode)	Life of Mine	Life of Secondary Source
1	MCL	Bharatpur	Road	-	-	G12	G12	-100 MM	250000	0.25	1098	Ananta	-	-	-	-
2	WCL	Borda UG (Cost Plus)	Road**	Borda UG (Cost Plus)	100%	G8	G8	(-)100 MM	1151100	1.15	4108^	Gadegaon (Penganga Deep)	Gadegaon (Penganga Deep)*	100%	32 Years	23 Years
3	MCL	Sardaga Siding/ RLS	Rail	Sarnal	100%	G11	G11	-100 MM	700000	0.70	1181	Lalkera Siding	Kulda Garjanbahal	60%	-	-
4	CCL	North Urmari SILO siding	Rail	North Urmari OCP	70%	G8	G8	(-) 100 MM	250000	0.25	1926	No Secondary Source	-	-	-	-
5	MCL	Ananta	Road	Urmari OCP	30%	G12	G12	-100 MM	500000	0.50	1098	Bhubaneswari	-	-	-	-
6	BCCL	GOL-9	Rail	Amal, NTST Kujana OCP (MDO)	100%	HVNCW04	G7	(-) 100 MM	1440000	1.44	3216	Gol-6	Kujana Jyrampur	55%-70% 30%-45%	-	-
7	SECL	Chhal Silo (SLCC)	Rail	Chhal OC- Stock G15	3%	G15	G10	ROM (-100/-250 MM)	200000	0.20	1356	NA	-	-	-	-
				Chhal OC- V Bottom	5%	G15										
				Chhal OC- Stock G12	2%	G12										
				Chhal OC- III	84%	G10										
8	MCL	Lalkura	Road	-	-	G13	G13	-100 MM	200000	0.20	1013	Samleswari	-	-	-	-
9	NCL	Krishnashila	Road	-	-	G8	G8	(-)250/(-)100 MM	218566	0.22	2226^	Khadia	-	-	-	-
10	MCL	Garjanbahal	Road	-	-	G14	G14	-100 MM	800000	0.80	927	Kulda	-	-	-	-
11	MCL	Bharatpur Silo	Rail	Bharatpur	100%	G12	G12	-100 MM	700000	0.70	1098	Bhubaneswari Silo	Bhubaneswari	100%	-	-
12	CCL	Magdh OCP	Road	-	-	G-11	G-11	(-) 100 MM	100000	0.10	1181	Amrapali OCP	-	-	-	-
13	SECL	Kusmunda OC	Road	-	-	G11	G11	ROM (-100/-250 MM)	60000	0.06	1181	Gavra OC	-	-	-	-
14	MCL	Hingula	Road	-	-	G14	G14	-100 MM	1200000	1.20	927	Balram	-	-	-	-
15	ECL	Hura-C OCP	Road	-	-	G11	G11	Steam (-100mm)	1000000	1.00	2151	NA	NA	NA	-	-
16	MCL	LBL Integrated	Road	-	-	G14	G14	-100 MM	3500000	3.50	927	Samleswari	-	-	-	-
17	CCL	Tetarkhar OCP	Road	-	-	G-12	G-12	ROM	400000	0.40	1098	Magadh OCP	-	-	-	-
18	MCL	LOCM Grp Sidings/Lajkura RLS	Rail	Samleswari	100%	G14	G14	-100 MM	700000	0.70	927	BOCM Grp Siding	LBL Integrated	100%	-	-
19	SECL	Baroud Silo (BOMK)	Rail	Baroud OC Expansion-VI	38%	G14	G14	ROM (-100/-250 MM)	200000	0.20	927	NA	-	-	-	-
				Baroud OC Expansion-VIII	8%	G14										
				Baroud OC Expansion-IX	23%	G14										
				Bijari OC XI(Top)	3%	G15										
20	BCCL	Gondulihi khas Kusmunda OCM	Road	-	-	G7	G7	ROM	100000	0.10	2533	NA	-	-	-	-
21	MCL	Kulda	Road	-	-	G13	G13	-100 MM	500000	0.50	1013	Garjanbahal	-	-	-	-
22	CCL	Sayal D OCP	Road	-	-	G-9	G-9	ROM	200000	0.20	1502	NA	-	-	-	-
23	MCL	Bhubaneswari Silo	Rail	Bhubaneswari	100%	G12	G12	-100 MM	700000	0.70	1098	Bharatpur Silo	Bharatpur	100%	-	-
24	SECL	Gavra OC	Road	-	-	G11	G11	ROM (-100/-250 MM)	60000	0.06	1181	Kusmunda OC	-	-	-	-
25	CCL	Magdh OCP	Road	-	-	G-12	G-12	(-) 100 MM	100000	0.10	1098	Amrapali OCP	-	-	-	-
26	MCL	Balram	Road	-	-	G13	G13	-100 MM	500000	0.50	1013	Hingula	-	-	-	-
27	NCL	Dipka Silo (SDGG)	Road	-	-	G9	G9	(-)250/(-)100 MM	250000	0.25	1802^	Nil	-	-	-	-
28	SECL	BOCM Grp Siding	Rail	Dipka	100%	G11	G11	ROM (-100/-250 MM)	100000	0.10	1181	Kusmunda Silo	Kusmunda	100%	-	-
29	MCL	Amrapali OCP	Road	-	-	G14	G14	-100 MM	700000	0.70	927	LOCM Grp Sidings/Lajkura RLS	Samleswari	100%	-	-
30	CCL	Sarapali OC	Road	-	-	G-11	G-11	(-) 100 MM	250000	0.25	1181	Magadh OCP	-	-	-	-
31	SECL	Samleswari	Road	-	-	G12	G12	ROM (-100/-250 MM)	60000	0.06	1098	Baroud OC	-	-	-	-
32	MCL	Rajmahal OCP	Road	-	-	G14	G14	-100 MM	400000	0.40	927	LBL Integrated	-	-	-	-
33	ECL	-	Road	-	-	G12	G12	Steam (-100mm)	1000000	1.00	2068	NA	NA	NA	-	-
34	MCL	Bhubaneswari	Road	-	-	G12	G12	-100 MM	500000	0.50	1098	Ananta	-	-	-	-
Grand Total									18989666	18.99						

Note:1. WCL: A. * The FSA tenure shall be life of mine or 10 years, whichever is earlier.

B. ** Provision for Railway Siding.

C. ^>^ Includes Siding charges @Rs. 300/- per ton, levy of which is subject to outcome of Final Court Order.

2. NCL: A. ^>^ Includes Siding Charges @Rs. 300/- per ton, levy of which is subject to outcome of Final Court Order.

B. Additional Charge of 10% of the price shall be payable extra if successful bidder wishes to take the delivery of coal through captive mode of transportation.

3. CCL-*size may vary based on availability.

Alternative Source against WCL Cost Plus sources			
Coal Company	Name of Alternative Source	Mode	Offered Quantity (in tes)
MCL	BOCM Grp of Siding	Rail	47,50,000
Total			47,50,000
			927

Schedule 2A

(Specific parameter/terms. To be notified for each cost plus mine under offer)

Specific parameters/terms for offering coal from Borda UG cost plus mine of WCL:

1. Specific definitions:

- a) **"Actual Commissioning" (AC)** Borda UG (Cost Plus) (March 2024) (3.06 MTY) is said to have achieved Actual Commissioning when it has achieved a cumulative production of 85% of the Annual Rated Capacity of 2.601 MTY during a 12 continuous months period.
- b) **"Base Price"** The Base Price of coal for Non-Regulated Sector (except: Production of Syngas Leading to Coal Gasification' Subsector), fixed for 15-year term with a condition that mine can be continued as Mine specific for rest of life of mine shall be Rs 4108/T.

Note:

- *As the approved PR was prepared in March 2024, the economics of the PR shall be updated. As such, the revised Base Price as per the updated PR shall be considered.*
- *For Cost Plus Sources Periodic intervals for price notification may be bi-annual.*

- c) **"Detailed Project Report" (DPR) or "Project Report" (PR)** means the Project Report for Borda UG (Cost Plus) (2.601 MTY) which contains all the relevant information, including number of mine entries, manpower planning, estimated productivity levels, method of working, suggested capital equipment to be procured, surface installations outlining the handling arrangements at the Pit head, workshops and any other amenities etc.

2. **Tenure of FSA:** 10 years or life of cost plus mine, whichever is earlier.

3. **Base/Floor Price:** The Base Price of coal for Non-Regulated Sector (except: Production of Syngas Leading to Coal Gasification' Subsector), fixed for 15-year term with a condition that mine can be continued as Mine specific for rest of life of mine shall be **Rs 4108/T**.

Note: As the approved PR was prepared in March 2024, the economics of the PR shall be updated. As such, the revised Base Price as per the updated PR shall be considered.

4. **Risk Coverage Financial Guarantee:** Rs 1043.44 Cr (equivalent to the value of immovable assets) for the total yearly quantum against point (a) above

- **Phase wise distribution** for the total yearly quantum @85% RC of Borda UG mine:

Year	1	2	3	4	5	6	7	8	Total
RCFG proportion in Cr	36.84	39.15	181.25	282.66	275.57	125.07	72.98	29.91	1043.43
Cumulative RCFG		75.99	257.24	539.9	815.47	940.54	1013.52	1043.43	

- When there are more than one Purchaser of coal from a Cost Plus mine, the RCFG to be furnished by the Purchaser shall be equivalent to the investment as attributable to the Purchaser, which is to be calculated in accordance with the Contracted Quantity of the Purchaser as per the agreement as a percentage of total Contracted Quantity for all the Purchasers taken together.
- For signing the FSA, the total value of the Risk Coverage Financial Guarantee shall be equivalent to the value of immovable assets of the concerned Annual Contracted Quantity (ACQ)(**proportionate**) **in respect of total RCFG amount required for opening the mine.**
- The concerned RCFG amount (projected for any financial year) to be furnished by the bidder atleast 2 months prior to commencement of concerned Fiscal. Coal company will issue notification in this regard.
- The amount of RCFG shall be tapered-off/released every year from the year subsequent to reaching Rated Capacity (RC), in line with the proportion of return of investment of fixed cost. It is clarified that for the purpose of phase-wise year-wise return of RCFG amount by Coal Company the proportion of recovery of capital investment for immovable asset shall be considered as- 'proportion of return of investment of Fixed Cost'.
- The cumulative value of the RCFG shall in no case be less than the total value of the immovable assets invested till that Financial Year plus the investment planned for the concerned Financial Year. (Where RCFG is being furnished in phased manner)
- In any case, the value of RCFG BG shall not be less than the value of Performance Security/Security Deposit, i.e., 6% of the Sale Value of the Annual Contracted Quantity (Where RCFG is being furnished in phased manner), at any point of time throughout the tenure of FSA.
- Performance Security/Security Deposit/RCFG shall be non-interest bearing.
- The Base Price shall be subject to revision bi-annually i.e., 1st of January and 1st of July every year, with an Index based formula same as in the case of Power Sector

5. Indexation formula:

$$\begin{aligned}
 & [\text{Part of price related to wages} * (\text{CURRENT AICPI}) * (1+B) * (1+B1) / (\text{BASE AICPI})] \\
 & + [\text{Part of price related to admin overhead other than wages} * (\text{CURRENT AICPI}) / (\text{BASE AICPI})] + [\text{Power tariff} * (\text{CURRENT Power Tariff}) / (\text{BASE Power Tariff})] + \\
 & [\text{Part of price related to stores-POL} * (\text{CURRENT WPI - HSD}) / (\text{BASE WPI - HSD})] + \\
 & [\text{Part of price related to capital (WPI for heavy machinery \& parts)} * (\text{CURRENT WPI -}
 \end{aligned}$$

Machinery & Machine Tools) / (BASE WPI-Machinery & Machine Tools)] + [Hiring cost * (Actual awarded rate for Escalation Period) / (HOE Rate Considered in PR)] + [Part of price related to other cost elements not included in any other head-stores other than POL, EMP, Misc Exp., W/c interest etc. * (CURRENT WPI-All Commodities) / (Base WPI - All Commodities)]

Where:

B	refers to minimum guaranteed benefit (MGB) under NCWA-XI & BI-MGB under NCWA XII and so on
AICPI	refers to All India Consumer Price Index of the current review month
HSD	refers to High Speed Diesel
WPI	refers to Wholesale Price Index
HOE	refers to Hiring of Equipment

6. Year-wise production Schedule:

As per approved PR for Borda UG tentative Weighted Average Grade/GCV – G-8/4943 kcal/kg & the tentative production programme as per approved PR for Borda UG is as under;

Year	1-3	4	5	6-27	28	29-31	32
Production (MT)	NIL	1.00	2.20	3.06	2.63	2.04	0.38

Note-

- *Year 1 shall start from completion of signing of Cost-Plus Agreement for a cumulative minimum Annual Contracted Quantity (ACQ) i.e. 85% of Rated Capacity of the project.*
 - *In case of signing of multiple agreements, Year 1 shall start from the date of signing of last Cost-Plus Agreement. Coal company will issue notification to the bidders in this regard.*
 - *The production programme may vary subject to issuance of Statutory Clearances like, Forestry Clearance, Environmental Clearance, Possession of Land, etc.*
7. **Other terms:** In case booking on the cost-plus sources by the CPP Subsector, as a whole, under this tranche is less than 85% of the PRC, the residual quantity will be offered in all remaining subsectors of Tranche-IX of NRS Linkage auction.

In case the cumulative booking quantity and subsequent FSA quantity do not reach to the level of 85% of the PRC of the cost-plus project even after offering in all remaining subsectors of Tranche-IX, all the bid quantity/FSA quantity on the particular source will stand cancelled without any penal clauses on both the sides, unless decided otherwise by CIL/coal company.