1 1 1 1 1 1 1 1 1 1								Jo Offi	Offer Scendule: Tranche IX, CPP Subsector	X, CPP Subse	ctor							_
1,100 MM 1,5100 MM 1,510	SI.No	Coal		Mode	Feeding collieries (for Rail Mode)	Supply pattern from feeding collieries (for Rail Mode)	Grade	Representative Grade	Size	Offer Qty (in tes)	Offer Qty (in MT)	Modulated / Floor Price		Feeding Colliery (for Rail mode)	Supply pattern from feeding collieries of Secondary Source (for Rail Mode)		Life of Secondary Source	
1,100 MM 1,11100 1,111	1		Bharatpur	Road			G12	G12	-100 MM	250000	0.25	1098	Ananta					_
C-100 MM C-20000 C-25 1135 C-20000 C-25 C-20000 C-200000 C-2000000 C-2000000 C-2000000 C-2000000 C-2000000 C-2000000 C-2000000 C-2000000 C-2000000 C-20000000000 C-2000000 C-2000000 C-2000000 C-2000000 C-200000000000 C-2000000 C-2000000 C-2000000 C-2000000 C-20000000000 C-2000000 C-2000000 C-2000000 C-2000000 C-2000000000 C-2000000 C-2000000 C-2000000 C-2000000 C-20000000000 C-2000000 C-2000000 C-2000000 C-2000000 C-20000000000 C-200000000000 C-2000000000000 C-20000000000000000 C-200000000000000000 C-2000000000000000000000000000000000000	2	П	Borda UG (Cost Plus)	Road**	Borda UG (Cost Plus)	100%	85	89	(-)100 MM	1151100	1.15	4108^	Gadegaon (Penganga Deep)	Gadegaon (Penganga Deep)*	100%	32 Years	23 Years	
(-) 100 MM 250000 0.55 1926 No Secundery Source 1.00 MM 1440000 1.44 3216 Cel-6 Elbubaneswart Kugima Kugima 1.00 MM 1440000 1.44 3216 Cel-6 Elbubaneswart Kugima Elbubaneswart Kugima 1.00 MM 200000 0.20 2.25 2.25 Kutata Elbubaneswart Elbubaneswa	т		Sardega Siding/ RLS	Rail	Siarmal	100%	G11	G11	-100 MM	700000	0.70	1181	Laikera Siding	Kulda Garianbahal	60% 40%			
Colon Colo	4		North Urimari SILO siding	Rail	North Urimari OCP	70%	85	89	(-) 100 MM	250000	0.25	1926	No Secondary Source	-				
Col 100 MM 1440000 1.44 32.56 Goi-6 Kugnna	2		Ananta	Road	-	2002	G12	G12	-100 MM	200000	0.50	1098	Bhubaneswari					
ROM (-100/-250 MM) 200000 0.20 1356 NA	9		6-TO5	Rail	Amal. NTST Kujama OCP	100%	HVMCW04	67	(-) 100 MM	1440000	1.44	3216	9-lo5	Kujama	55%-70%			
Color Colo		- 1			(MDO)	i								Joyrampur	30%-45%			_
ROM (-100/-250 MM) 200000 0.20 1356 MA 200000 0.20 1356 MA 200000 0.20 21013 20mbreneric 2100 MM 2185666 0.22 2226-7- Richalla 2100 MM 218566 0.22 2226-7- Richalla 2100 MM 2100000 0.10 1181 Ammapalii O'					Chhal OC- Stock G15	3%	615			_								
C.250(C)100 MM 200000 0.20 10.13 Samteswari C.250(C)100 MM 2.18566 0.22 2.226^- A. Kulda C.100 MM 2.00000 0.70 1.008 Bhubaneswari Bhubaneswari C.250(C)100 MM 2.000000 0.70 1.181 Carra OC C.100 MM 2.000000 1.20 9.27 Baream C.100 MM 2.000000 1.20 9.27 Baream C.100 MM 2.000000 0.20 2.151 MA C.100 MM 2.000000 0.20 2.151 MA C.100 MM 2.000000 0.20 2.233 MA C.250 MM 2.200000 0.20 2.253 MA MA MA MA MA MA MA M	7		Chhal Silo (SLCC)	Rail	Chhal OC- IV	%9	G15	G10	ROM (-100/-250 MM)	200000	0.20	1356	NA					_
C1200 MM 200000 0.20 10.13 Samesweri C1200 MM 200000 0.80 2226 *** Khadia C1200 MM 200000 0.80 2226 *** Khadia C1200 MM 200000 0.80 2226 *** Khadia C1200 MM 200000 0.10 1.181 Armeballo CP C2000 C20					Chhal OC- Stock G12	2%	G12			_								_
(-1250/(-)100 MM 2100000 0.20 0.113 Samelsowni -1.00 MM 2100000 0.22 0.226^{-/					Chhal OC- III	84%	G10			_								_
C-726MC-1000 MM 218566 0.122 22226 Milhameswari Silo Bhubaneswari Silo Bhubaneswari Silo Bhubaneswari Silo Milhameswari Silo M		T	Lajkura	Road			613	G13	-100 MM	200000	0.20	1013	Samleswari					_
1.00 MM 8100000 0.820 9.7 Kuida 8100 MM 1.00 MM 1.00000 0.70 0.70 0.70 1.081 0.70 MM 1.00 MM	ا ه	T	Krishnashila	Road			89	89	(-)250/(-)100 MM	218566	0.22	2226^^	Khadia					_
RCM (-100 MM 700000 0.10 1181 Armable Sent Side Findshesser Si	2	T	Garjanbahal	Road		1000	614	614	-100 MM	200000	0.80	927	Kulda					_
ROM (-1007-250 MM) 60000 0.06 1181 Genra Coccool 0.06 1181 Genra Coccool 0.06 1181 Genra Coccool 0.06 1181 Genra Coccool 0.06 1.20 927 Balram 0.100000 0.100	11 2		Bharatpur Silo	Rail	Bharatbur	0%00T	612	612	-100 MM	700000	0.70	1181	Bhubaneswari Silo	Bhubaneswari	0,00T			_
Steam (-100 MM 1200000 1.20 927 Balram NA NA Steam (-1100 MM 1200000 1.20 237 Samesweri -100 MM 400000 0.70 927 Samesweri -100 MM 700000 0.10 2533 MA -100 MM 200000 0.20 1013 Garjanbahal -100 MM 500000 0.20 1013 Garjanbahal -100 MM 500000 0.20 1013 Hinguel -100 MM 500000 0.20 1013	1 2	١.	Kusmunda OC	Road	,		611	611	ROM (-100/-250 MM)	00009	0.06	1181	Gevra OC					_
Steam (-100mm) 10000000 1.00 2.151 NA NA NA NA NA NA NA N	14		Hingula	Road	,		G14	G14	-100 MM	1200000	1.20	927	Balram					_
FROM S30000 3.50 927 Samlessent	15	Г	Hura-C OCP	Road			G11	G11	Steam (-100mm)	1000000	1.00	2151	NA	NA	NA			_
ROM (-100/-250 MM) 400000 0.40 1098 Magach CCP LBL Integrated 1.00 MM 200000 0.70 927 BCCM Grp Siding LBL Integrated 1.00 MM 200000 0.10 2533 MA 1.00000 0.10 2533 MA 1.00000 0.20 1.013 Gal-pinbahal 1.00 MM 200000 0.20 1.013 Gal-pinbahal 1.00 MM 200000 0.20 1.013 Maratiur Silv 1.00 MM 200000 0.10 1.098 Maratiur Silv 1.00 MM 200000 0.10 1.098 Maratiur Silv 1.00 MM 200000 0.10 1.098 Maratiur Silv 1.00 MM 200000 0.20 1.013 Mindula 1.000 MM 250000 0.25 1.013 Mindula 1.000 MM 250000 1.010 2.010 MM 250000 2.010 2.010 MM 250000 2.010 2.010 MM 250000 2.010 2.010 MM 2.01	19	П	LBL Integrated	Road			G14	G14	-100 MM	3500000	3.50	927	Samleswari					_
The PMM	7	T	Tetarikhar OCP	Road			G-12	G-12	ROM	400000	0.40	1098	Magadh OCP					_
ROM (-100/-250 MM) 200000 0.20 927 NA	.8		LOCM Grp Sidings/Lajkura RLS	Rail	Samleswari	100%	G14	G14	-100 MM	700000	0.70	927	BOCM Grp Siding	LBL Integrated	100%			_
ROM (-100/-250 MM) 200000 0.20 927 NA					Baroud OC Expansion-VI	38%	G14											_
ROM (-100/-250 MM) 200000 0.10 2533 NA					Baroud OC Expansion-VIII	8%	G14		0.00	000000	0	0	-					_
ROM	5		Baroud Silo (BOMK)	E Y	Jampali OC XI Top	28%	614	410	(MIM (-100/-250 MIM)	200000	0.20	176	NA.					_
FCM					Bijari OC XI(Top) (stock)	3%	615											_
CADD MM S20000	ļ	Т	Gondudih Khas Kusunda OCM	Road			67	67	ROM	100000	0.10	2533	AN					_
COLON MIN 200000 0.20 1502 NA 200000 0.20 1502 NA 200000 0.20 1502 NA 200000 0.20 1181 Kusmunda OC 1.00 MM 200000 0.25 1802 Mrarpall OC 1.00 MM 200000 0.20 1181 Kusmunda Similaria Magalia Min 200000 0.20 1181 Magalia CP 200000 0.20 1181 Magalia CP 200000 0.25 1802 Mrarpall OC 200000 0.25 1802 Mrarpall OC 200000 0.20 1181 Magalia CP 200000 0.20 1181 200000	Ŀ	П	Kulda	Road			G13	G13	-100 MM	200000	0.50	1013	Garjanbahal		,			_
ROM +1000-250 MM	2	П	Sayal D OCP	Road			6-9	6-9	ROM	200000	0.20	1502	NA					_
Korres K	. l	T	Bhubaneswari Silo	Rail	Bhubaneswari	100%	G12	G12	-100 MM	700000	0.70	1098	Bharatpur Silo	Bharatpur	100%			
C-100 MM 100000 0.10 1013 Hingle IOC C-100 MM 250000 0.25 1807 Mill	4		Gevra OC	Road			611	611	KOM (-100/-250 MM)	00000	90.00	1181	Kusmunda OC					_
(-)250/C)100 HM 250000 0.25 1802 18	2 2	Т	Palma Balma	Poad			612	612	100 MM	100000	0.10	1013	Minapal OCT					_
RCM_1100_250 MM 200000 0.10 1181 Kusmunda Silo Kusmunda Kusmunda Cm 1181 Kusmunda Cm Cm Cm Cm Cm Cm Cm C	2 2		Bina	Road			69	65	(-)250/(-)100 MM	250000	0.25	1802^^						_
1.100 MM 250000 0.72 0.92 1.181 Magabat CPP 1.181 1.18	8	١.	Dipka Silo (SDGG)	Rail	Dipika	100%	G11	611	ROM (-100/-250 MM)	100000	0.10	1181	Kusmunda Silo	Kusmunda	100%			_
ROM (-100 MM 250000 0.25 1181 Magadh CCP -	29	П	BOCM Grp Siding	Rail	LBL Integrated	100%	G14	G14	-100 MM	700000	0.70	927	LOCM Grp Sidings/Lajkura RLS	Samleswari	100%			_
ROW 1000/250 MM 60000	30		Amrapali OCP	Road			6-11	6-11	(-) 100 MM	250000	0.25	1181	Magadh OCP					_
1-100 MM	31		Saraipali OC	Road			G12	G12	ROM (-100/-250 MM)	00009	90.0	1098	Baroud OC					_
Steam 1_100 MM	32	T	Samleswari	Road			614	614	-100 MM	400000	0.40	927	LBL Integrated	- 44	1 4			_
-100 MM 500000 0.50 1.098 Ananta - 18.99 Marita	3 3	Т	Kajmanal OCP	Kodd			215	612	Steam (-Tnomm)	TOOOOO	1.00	2002	NA.	WA	N.A.	I		_
Laboration.	ŧ [Bhubaneswari	Koad			612	612	-100 MM	200000	0.50	1098	Ananta					_
B.** Provision for Rallway Siding. B.** Provision for Rallway Siding. C.** Above price is subject to be dead not receive the subject to outcome of First Court Order. C.** Above price is subject to be dead on price includes of many received in the price shall be payable extra if successful bidder wishes to take the delivery of coal through captive mode of transportation. C.C.L.** size may vary based on availability.	1.0	* 4	he FSA tenure chall he the life of	mine or 10,	whichavor is parliar					10303000	10.99							_
B. Additional Charge of 10% of the price shall be payable extra if successful bidder wishes to take the delivery of coal through captive mode of transportation. CCL-*ize may vary based on availability.	NCL: A	B.** P C. ^At	Provision for Railway Siding. bove price is subject to half year! les Singrauli Punarsthapan Charg.	ty revision ba	ssed on price indexation formural/- per ton, levy of which is sub-	la for cost plus sourc iject to outcome of F.	e. inal Court Order.											
Approximation and the following the second of the second o	3 *-	3: Additiona	al Charge of 10% of the price sha	all be payablε	extra if successful bidder wish	nes to take the delive	ry of coal through capti	ive mode of transportatic	Ė.									
	3	21.50	aly passed on avenuer.															

		Alternative 5	ve Source against WCL Cost Plus sources	t Plus sources		
Coal	Name of Alternative Source	Mode	Offered Quantity (in tes)	Grade	Size	Modulated Price/ Floor Price
MCL	BOCM Grp of Siding	Rail	47,50,000	G14	-100 MM	927
	Total		47,50,000			

Schedule 2A

(Specific parameter/terms. To be notified for each cost plus mine under offer)

Specific parameters/terms for offering coal from Borda UG cost plus mine of WCL:

1. Specific definitions:

- a) "Actual Commissioning" (AC) Borda UG (Cost Plus) (March 2024) (3.06 MTY) is said to have achieved Actual Commissioning when it has achieved a cumulative production of 85% of the Annual Rated Capacity of 2.601 MTY during a 12 continuous months period.
- b) "Base Price" The Base Price of coal for Non-Regulated Sector (except: Production of Syngas Leading to Coal Gasification' Subsector), fixed for 15-year term with a condition that mine can be continued as Mine specific for rest of life of mine shall be Rs 4108/T.

Note:

- As the approved PR was prepared in March 2024, the economics of the PR shall be updated. As such, the revised Base Price as per the updated PR shall be considered.
- For Cost Plus Sources Periodic intervals for price notification may be bi-annual.
- c) "Detailed Project Report" (DPR) or "Project Report" (PR) means the Project Report for Borda UG (Cost Plus) (2.601 MTY) which contains all the relevant information, including number of mine entries, manpower planning, estimated productivity levels, method of working, suggested capital equipment to be procured, surface installations outlining the handling arrangements at the Pit head, workshops and any other amenities etc.
- 2. **Tenure of FSA:** 10 years or life of cost plus mine, whichever is earlier.
- Base/Floor Price: The Base Price of coal for Non-Regulated Sector (except: Production of Syngas Leading to Coal Gasification' Subsector), fixed for 15-year term with a condition that mine can be continued as Mine specific for rest of life of mine shall be Rs 4108/T.

Note: As the approved PR was prepared in March 2024, the economics of the PR shall be updated. As such, the revised Base Price as per the updated PR shall be considered.

- **4. Risk Coverage Financial Guarantee:** Rs 1043.44 Cr (equivalent to the value of immovable assets) for the total yearly quantum against point (a) above
 - Phase wise distribution for the total yearly quantum @85% RC of Borda UG mine:

Year	1	2	3	4	5	6	7	8	Total
RCFG proportion in Cr	36.84	39.15	181.25	282.66	275.57	125.07	72.98	29.91	1043.43
Cumulative RCFG		75.99	257.24	539.9	815.47	940.54	1013.52	1043.43	

- When there are more than one Purchaser of coal from a Cost Plus mine, the RCFG to be furnished by the Purchaser shall be equivalent to the investment as attributable to the Purchaser, which is to be calculated in accordance with the Contracted Quantity of the Purchaser as per the agreement as a percentage of total Contracted Quantity for all the Purchasers taken together.
- For signing the FSA, the total value of the Risk Coverage Financial Guarantee shall be equivalent to the value of immovable assets of the concerned Annual Contracted Quantity (ACQ)(proportionate) in respect of total RCFG amount required for opening the mine.
- The concerned RCFG amount (projected for any financial year) to be furnished by the bidder atleast 2 months prior to commencement of concerned Fiscal. Coal company will issue notification in this regard.
- The amount of RCFG shall be tapered-off/released every year from the year subsequent to reaching Rated Capacity (RC), in line with the proportion of return of investment of fixed cost. It is clarified that for the purpose of phase-wise year-wise return of RCFG amount by Coal Company the proportion of recovery of capital investment for immovable asset shall be considered as- 'proportion of return of investment of Fixed Cost'.
- The cumulative value of the RCFG shall in no case be less than the total value of the immovable assets invested till that Financial Year plus the investment planned for the concerned Financial Year. (Where RCFG is being furnished in phased manner)
- In any case, the value of RCFG BG shall not be less than the value of Performance Security/Security Deposit, i.e., 6% of the Sale Value of the Annual Contracted Quantity (Where RCFG is being furnished in phased manner), at any point of time throughout the tenure of FSA.
- Performance Security/Security Deposit/RCFG shall be non-interest bearing.
- The Base Price shall be subject to revision bi-annually i.e., 1st of January and 1st of July every year, with an Index based formula same as in the case of Power Sector

5. Indexation formula:

[Part of price related to wages * (CURRENT AICPI) * (1+B) * (1+B1)/ (BASE AICPI)] + [Part of price related to admin overhead other than wages * (CURRENT AICPI) / (BASE AICPI)] + [Power tariff * (CURRENT Power Tariff) / (BASE Power Tariff)] + [Part of price related to stores-POL * (CURRENT WPI - HSD) / (BASE WPI - HSD)] + [Part of price related to capital (WPI for heavy machinery & parts) * (CURRENT WPI-

Machinery & Machine Tools) / (BASE WPI-Machinery & Machine Tools)] + [Hiring cost * (Actual awarded rate for Escalation Period) / (HOE Rate Considered in PR)] + [Part of price related to other cost elements not included in any other head-stores other than POL, EMP, Misc Exp., W/c interest etc. * (CURRENT WPI-All Commodities) / (Base WPI - All Commodities)]

Where:

В	refers to minimum guaranteed benefit (MGB) under NCWA-XI & BI-MGB under NCWA XII and so on
AICPI	refers to All India Consumer Price Index of the current review month
HSD	refers to High Speed Diesel
WPI	refers to Wholesale Price Index
HOE	refers to Hiring of Equipment

6. Year-wise production Schedule:

As per approved PR for Borda UG tentative Weighted Average Grade/GCV – G-8/4943 kcal/kg & the tentative production programme as per approved PR for Borda UG is as under;

Year	1-3	4	5	6-27	28	179-31	32
Production (MT)	NIL	1.00	2.20	3.06	2.63	2.04	0.38

Note-

- Year 1 shall start from completion of signing of Cost-Plus Agreement for a cumulative minimum Annual Contracted Quantity (ACQ) i.e. 85% of Rated Capacity of the project.
- In case of signing of multiple agreements, Year 1 shall start from the date of signing of last Cost-Plus Agreement. Coal company will issue notification to the bidders in this regard.
- The production programme may vary subject to issuance of Statutory Clearances like, Forestry Clearance, Environmental Clearance, Possession of Land, etc.
- 7. **Other terms:** In case booking on the cost-plus sources by the CPP Subsector, as a whole, under this tranche is less than 85% of the PRC, the residual quantity will be offered in all remaining subsectors of Tranche-IX of NRS Linkage auction.

In case the cumulative booking quantity and subsequent FSA quantity do not reach to the level of 85% of the PRC of the cost-plus project even after offering in all remaining subsectors of Tranche-IX, all the bid quantity/FSA quantity on the particular source will stand cancelled without any penal clauses on both the sides, unless decided otherwise by CIL/coal company.